



**CINCINNATI  
CHAMBER  
ORCHESTRA**

**Cincinnati Chamber Orchestra Legacy Society**  
**Confidential documentation form**

The CCO Legacy Society recognizes those friends of the Orchestra who have included the Cincinnati Chamber Orchestra in their estate plans.

On behalf of your CCO family, thank you for your generosity. Your support ensures that the CCO is able to continue to create intimate, transformative experiences that connect the musically curious for generations to come!

Name(s): \_\_\_\_\_

Spouse's/Partner's Name: \_\_\_\_\_

Children's Names: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**I desire to support the Cincinnati Chamber Orchestra with a Legacy gift. I have made the following provision in my estate for the benefit of the Orchestra:**

- Bequest
- Insurance policy naming CCO as beneficiary
- Insurance policy naming CCO as policy owner
- Charitable remainder trust
- Retirement plan assets
- Other (please describe): \_\_\_\_\_

**Estimated Gift Value:** \$ \_\_\_\_\_

*The CCO has the right to accept or decline a gift, as determined by the Orchestra's gift acceptance policies. The CCO is a 501(c)(3) organization.*



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**Gift Designation:**

- Unrestricted, for the greatest needs of the CCO, as determined by Board.
- For an endowed chair or program:
  - Music stands: \$3,000
  - Music stand lights: \$3,500
  - Orchestra member chair: \_\_\_\_\_: \$125,000
  - An annual guest artist: \$125,000
  - Concertmaster chair: \$175,000
  - Mainstage Series venue rental: \$625,000
  - Music Director: \$1,500,000
  - Executive Director: \$1,500,000
- For the specific purposes of: \_\_\_\_\_

**No information about your gift will be released without your prior approval.** The Orchestra recognizes members of the CCO Legacy Society in concert programs, in on-stage announcements, and in other publications. By doing so, others are encouraged to think about the possibilities of including the Orchestra in their estate plans. May we have permission to include your name(s) in our list of Society members?

I would like my (our) name(s) to appear in recognition listings as:  
\_\_\_\_\_

OR

I would like to remain anonymous.

*I understand the information I provide here is being used to help the Cincinnati Chamber Orchestra know my wishes and intentions and is not a legally binding document or pledge.*

\_\_\_\_\_  
*Signature(s)*

\_\_\_\_\_  
*Date*

*Please return completed form to:* LeAnne Anklan  
Cincinnati Chamber Orchestra  
650 Walnut St, Cincinnati, OH 45202  
anklan@ccocincinnati.org

**Do you have questions?** Call LeAnne at 513.723.1182.